

Taiheiji Legacy-Endowment Bond Pledge Form

Taiheiji's Legacy-Endowment Bond will be issued on January 1, 2022. However, your pledge of support is very important! Other than lump sum, payments can be made in increments between now and the end of December 2021 that suit your circumstances. Interest will begin to accrue on the payment total ending December 2021. Please take a moment to complete the sections below.

Bond Owner Name:	
Email Address:	Phone Number:
Mailing Address:	

Check box if you wish to keep your participation in this Legacy-Endowment Bond anonymous and not appear in the Taiheiji Bulletin

IMPORTANT. PLEASE READ: This pledge form is NOT a promissory note. It is simply a schedule to help you fulfill your pledge. **The minimum bond purchase is one thousand dollars, and will be available in one thousand dollar increments.** You may increase your pledge at any time as we approach the December 31, 2021 collection deadline. The 20-year bond will go into effect on January 1, 2022. The fixed interest rate payments of 3% will be sent out by the temple by the end of February following each anniversary period. After the 20-year period, the final interest payment will be made and your principal investment amount will be returned to you IN FULL. In other words, all the money you contributed towards your bond purchase will be returned to you.

I pledge a TOTAL of \$ _____ towards the Bond,
following the payment schedule detailed below.

- I WILL PAY MY PLEDGE IN FULL ON _____ (please specify date)
- I WILL PAY MY PLEDGE OVER TIME

Please enter the amounts you will pay each month. The amount you choose to pay each month may vary. If you choose not to make a payment during particular months, simply leave the line for that month blank.

September 2021 _____	November 2021 _____
October 2021 _____	December 2021 _____

Bond Owner Signature : _____ Date: _____
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Please return this pledge form to: Soto Mission of Aiea, P.O. Box 926, Aiea, HI 96701
Please call Rev. Shuji Komagata at 488-6794 if you have any questions.

TAIHEIJI LEGACY-ENDOWMENT BOND
OWNER INFORMATION & BENEFICIARY FORM

Owner Information

Bond Owner Name: _____
Address: _____
City: _____ State: _____ Zip Code: _____
Email: _____ Phone No: _____
SSN: _____ Date of Birth: _____

Beneficiary Information

Beneficiary Name: _____
Address: _____
City: _____ State: _____ Zip Code: _____
Email: _____ Phone No: _____
SSN: _____ Date of Birth: _____
Relationship to Bond Owner: _____

Disclaimer

If more than one beneficiary is designated, please attach additional beneficiary information on separate sheet. Note: Each beneficiary bond owner has to be in increments of one thousand dollars. For any change of beneficiary, or information update, contact the Soto Mission of Aiea.

Signature of Bond Owner: _____ Date: _____

Please return this Owner Information and Beneficiary Form to:
Soto Mission of Aiea, P.O. Box 926, Aiea, HI 96701
Please call Rev. Shuji Komagata at 488-6794 if you have any questions.